

B6A (Official Form 6A) (12/07)

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
3.1 acre parcel located at 50 East Sagebrush Dr, Jackson, WY Tax ID# 22-42-16-27-3-02-006	-	-	Unknown	10,625,542.09
401 N Wabash Avenue, #1714 (Trump Tower Condominium), Chicago, IL Tax ID# 17-10-135-032	-	-	Unknown	0.00
Unimproved land, 40 acre parcel located in Natrona, WY Tax ID# 35812910005300	-	-	Unknown	Unknown
Unimproved land, 40 acre parcel located in Sweetwater County, WY Tax ID# 2196-17-4-00058.00	-	-	Unknown	Unknown
Unimproved land, 40 acre parcel located in Sweetwater County, WY Tax ID# 2292-09-1-00-066.00	-	-	Unknown	Unknown
Unimproved Land, 10.55 acre parcel Tax ID# 22-39-16-13-1-00-007	-	-	Unknown	18,733,100.67
Unimproved Land, 13.35 acre parcel Tax ID# 22-39-16-13-1-00-006	-	-	Unknown	18,733,100.67
Land and Building, 20 acre parcel Tax ID# 22-39-16-14-1-00-052	-	-	Unknown	26,858,642.76
Unimproved Land, 3.56 acre parcel Tax ID# 22-39-16-13-1-00-005	-	-	Unknown	26,858,642.76
Unimproved Land, 16.10 acre parcel Tax ID# 22-39-16-14-1-00-027	-	-	Unknown	26,858,642.76
Unimproved Land, 21.20 acre parcel Tax ID# 22-39-16-11-1-05-003	-	-	Unknown	26,858,642.76
Sub-Total >			0.00	(Total of this page)

1 continuation sheets attached to the Schedule of Real Property

B6A (Official Form 6A) (12/07) - Cont.

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE A - REAL PROPERTY
(Continuation Sheet)

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Unimproved Land, 2800 East Horse Creek Rd, Jackson, WY Tax ID# 22-39-16-13-1-00-008	-	-	Unknown	26,858,642.76
400 Forest Lakes Blvd, Turtle Lake #102, Naples, FL	-	-	Unknown	8,125,542.09
451 Bayfront Place, #5506, Naples, FL Tax ID# 2591003022	-	-	Unknown	8,625,542.09
12936 Violino Place, Bldg 1100, #301, Naples, FL with Parking Garage (#PGD#A-3) Tax ID# 683000007842/683000006225	-	-	Unknown	8,325,542.09
3512 Cherry Blossom Ct., Bldg 22 #202, Estero, FL	-	-	Unknown	8,436,745.09
20254 Royal Villagio Ct., Bldg 31, #102, Estero, FL Tax ID# 78470080006	-	-	Unknown	8,250,772.09
20254 Royal Villagio Ct., Bldg 31, #103, Estero, FL	-	-	Unknown	8,250,772.09
20254 Royal Villagio Ct., Bldg 31, #201, Estero, FL	-	-	Unknown	8,275,272.09
8N768 Brimfield, Elgin, IL Tax ID# 05-35-227-004	-	-	Unknown	8,643,292.09
454 N. Aberdeen, 2S, Chicago, IL Tax ID# 17-08-247-030-1005	-	-	Unknown	381,600.00
454 N. Aberdeen, 3N, Chicago, IL Tax ID# 17-08-247-030-1008	-	-	Unknown	386,200.00
Three lots at 7214-18 Daybreak, Long Grove, IL Tax ID# 15-06-305-006, 007 and 008	-	-	Unknown	0.00
3274 - 3300 N. California, Chicago, IL Tax ID#s 13-24-316-016, 017, 018 and 13-24-314-062	-	-	Unknown	9,525,542.09
555 S. Vermont Street, Palatine, IL Tax ID# 02-23-313-034	-	-	Unknown	10,090,571.51

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

Sheet 1 of 1 continuation sheets attached to the Schedule of Real Property

In re Equipment Acquisition Resources, Inc.

Debtor(s)

Case No. 09-39937

SCHEDULE A - REAL PROPERTY
Attachment A

The values given for all the above secured claims are as of the most recent dates we could find and all claims are likely subject to add accruing interest, where applicable, as well as real estate tax accruals.

B6B (Official Form 6B) (12/07)

In re Equipment Acquisition Resources, Inc.Case No. 09-39937

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	n/a		-	0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		NorStates Bank, Acct# XXXX2131, balance as of 10/31/09	-	8,419.93
		NorStates Bank, Acct# XXXX2339, balance as of 10/31/09	-	72.88
		NorStates Bank, Acct# XXXX6105, balance as of 10/31/09	-	752.92
		NorStates Bank, Acct# XXXX3832, balance as of 10/31/09	-	501.96
		NorStates Bank, Acct# XXXX2306, balance as of 10/31/09	-	1,500.00
		NorStates Bank, Acct# XXXX1417, balance as of 8/31/09	-	9.16
		Republic Bank of Chicago, Acct# XXXX0139, balance as of 10/30/09	-	12,350.07
		Bank of Jackson Hole, Acct# XXXX0710, balance as of 10/23/09	-	11,289.16
		Millennium Bank, Acct# XXXX0866, balance as of 9/30/09	-	1,962.15
		Republic Bank of Chicago, Acct# XXXX0829, balance as of 7/31/09 - Restricted	-	974,427.39
		First Chicago Bank & Trust, Acct# XXXX3541, balance as of 9/30/09	-	100,000.00
		First Premier Bank, Acct# XXXX8201, balance as of 9/30/09	-	105,485.54
Sub-Total > (Total of this page)				1,216,771.16

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
3. Security deposits with public utilities, telephone companies, landlords, and others.		Lease deposits on equipment located in Palatine, IL See attached Schedule B3	-	5,728,223.81
4. Household goods and furnishings, including audio, video, and computer equipment.	n/a		-	0.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	n/a		-	0.00
6. Wearing apparel.	n/a		-	0.00
7. Furs and jewelry.	n/a		-	0.00
8. Firearms and sports, photographic, and other hobby equipment.	n/a		-	0.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	n/a		-	0.00
10. Annuities. Itemize and name each issuer.	n/a		-	0.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	n/a		-	0.00
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	n/a		-	0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		An undetermined ownership interest in S1 Audio, LLC Makers of wearable audio accessories for smartphones and portable music players. Business is located at 2215 Sanders Rd, Suite 360-S, Northbrook, IL 60062	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	n/a		-	0.00

Sub-Total > **5,728,223.81**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	n/a		-	0.00
16. Accounts receivable.	See attached Exhibit B16		-	211,098.75
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	n/a		-	0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	n/a		-	0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	n/a		-	0.00
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	n/a		-	0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	EARbid 3,444,176 issued 6/10/08		-	Unknown
	EARTECHNOLOGY 3,561,932 issued 1/13/09		-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	n/a		-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	n/a		-	0.00

Sub-Total > **211,098.75**
(Total of this page)

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Ford Shelby Mustang GT500, VIN 1ZVHT88S685197444	-	Unknown
		2007 Ford Shelby Mustang GT500, VIN 1ZVHT88S675339757	-	Unknown
		2008 Ford Shelby Mustang GT500 KR, VIN 1ZVHT88S685113008	-	Unknown
		2008 Ford Shelby Mustang GT500 KR, VIN 1ZVHT88S685195919	-	Unknown
26. Boats, motors, and accessories.	n/a		-	0.00
27. Aircraft and accessories.	n/a		-	0.00
28. Office equipment, furnishings, and supplies.		Miscellaneous office furnishings.	-	Unknown
29. Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous warehouse equipment and storage racks.	-	Unknown
30. Inventory.	n/a		-	Unknown
31. Animals.	n/a		-	0.00
32. Crops - growing or harvested. Give particulars.	n/a		-	0.00
33. Farming equipment and implements.	n/a		-	0.00
34. Farm supplies, chemicals, and feed.	n/a		-	0.00
35. Other personal property of any kind not already listed. Itemize.	n/a		-	0.00

Sub-Total > **0.00**
(Total of this page)
Total > **7,156,093.72**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached to the Schedule of Personal Property

In re Equipment Acquisition Resources, Inc.

Debtor(s)

Case No. 09-39937

SCHEDULE B - PERSONAL PROPERTY

Attachment A

While our investigation reveals most of these funds were gone as of the date of the petition, the account balances given above are from the most recent records the company has for each account.

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT B3

LEASE COMPANY NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT
ABCO LEASING	22232 17TH AVE S.E.	SUITE 204	BOTHELL	WA	98021	14,875.42
ACADEMIC CAPITAL GROUP	5947 RELIABLE PARKWAY		CHICAGO	IL	60686-0069	21,040.41
ALTEC CAPITAL (QUAL CAPITAL)	33 INVERNESS CENTER PKWY	SUITE 200	BIRMINGHAM	AL	35242-4842	11,738.22
AMERICAN BANK LEASING	1566 MEDICAL DRIVE		POTTSTOWN	PA	19464-0274	374,435.00
AMERICAN BANK LEASING FSB	1566 MEDICAL DRIVE		POTTSTOWN	PA	19464-0274	5,926.92
ASSOCIATED BANK	200 N ADAMS		GREEN BAY	WI	54301	6,903.00
BALBOA LEASING	2010 MAIN STREET	11TH FLOOR	IRVINE	CA	92614	3,910.10
BANK OF THE WEST	475 SANSOME ST.	19TH FLOOR	SAN FRANCISCO	CA	64111	5,214.10
BRYN MAWR	6 S BRYN MAWR AVE		BRYN MAWR	PA	19010	1,812.75
CHARTER NATIONAL	PO BOX 918		STREAMWOOD	IL	60107-0000	47,964.00
CM FINANCIAL	2333 WAUKEGAN ROAD		BANNOCKBURN	IL	60015	11,774.34
COMERICA	411 W LAFAYETTE BLVD	2ND FLOOR/MC 3540	DETROIT	MI	48226	94,390.00
COMMUNITY BANK	PO BOX 146		CROOKSVILLE	OH	43731	8,700.00
COURT SQUARE LEASING CORP	P.O. BOX 17625	#201	BALTIMORE	MD	21264	3,962.70
CROSSROADS	2201 NW CORPORATE BLVD		BOCA RATON	FL	33431	22,495.00
FARMERS & MERCHANTS	41 S FIRST STREET		MIAMISBURG	OH	45342	8,850.00
FIFTH THIRD BANK	222 S. RIVERSIDE PLAZA	32ND FLOOR	CHICAGO	IL	60606	495,545.00
FIRST COMM. BANK	165 S RANDALL ROAD		ELGIN	IL	60123	12,549.00
FIRST CREDIT FUNDING	PO BOX 3892		SEATTLE	WA	98124-3892	1,907.25
FIRST DUPAGE BANK	PO BOX 427		WESTMONT	IL	60559-0427	18,799.00
FIRST PREMIER	5201 EDEN AVE.	SUITE 180	EDINA	MN	55436	3,339,018.47
KLC FINANCIAL	3514 COUNTRY ROAD 101		MINNETONKA	MN	55345	51,716.73
LEAF	PO BOX 6444006		CINCINNATI	OH	45264-4006	5,532.48
LEASING INNOVATIONS	261 NORTH HWY 101		SOLANA BEACH	CA	92075	77,759.00
LEASING ONE CORPORATION	202 W. MAIN STREET		FRANKFORT	KY	40601	60,292.75
LIBERTYVILLE BANK & TRUST	507 N. MILWAUKEE AVE.		LIBERTYVILLE	IL	60048	179,253.19
MARLIN LEASING	PO BOX 13604		PHILADELPHIA	PA	19101-3604	5,606.00
MICHIGAN HERITAGE	28300 ORCHARD LAKE ROAD	SUITE 200	FARMINGTON HILLS	MI	48334	26,975.00
NORTH SIDE BANK	4125 HAMILLTON AVE		CINCINNATI	OH	45223	22,020.00
NORTHWAY STATE BANK	480 WEST CENTER STREET		GRAYSLAKE	IL	60030	8,326.50
OFC CREDIT	3585 ATLANTA AVE	SUITE 103	ATLANTA	GA	31193-4109	8,225.55
PENTECH FINANCIAL	1310 MADRID STREET		MARSHALL	MN	56258	47,758.90
REPUBLIC BANK	2221 CAMDEN COURT		OAKBOOK	IL	60523	245,770.28
SG EQUIPMENT FINANCE	480 WASHINGTON BLVD.	24TH FLOOR	JERSEY CITY	NJ	07310	88,751.55
SOVEREIGN BANK	3 HUNTINGTON QUAD	SUITE 101N	MELVILLE	NY	11747	10,362.56
SUNTRUST LEASING CORP	29 W SUSQUEHANNA AVE	SUITE 400	TOWSON	MD	21204	16,148.60
SUSQUEHANNA COMMERCIAL	1566 MEDICAL DRIVE	SUITE 201	POTTSTOWN	PA	19464	6,110.30
TOWN & COUNTRY LEASING	PO BOX 820116		PHILADELPHIA	PA	19182-0116	5,792.97
US BANK - MANIFEST FUND	1450 CHANNEL PARKWAY		MARSHALL	MN	56258	43,414.02
US FINANCIAL LLC	9122 MONTGOMERY ROAD	SUITE 202	CINCINNATI	OH	54242	252,712.00

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT B3

LEASE COMPANY NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT
VARILEASE	PO BOX 314		HIGHLAND PARK	IL	60035	\$ 2,874.75
VELOCITY FINANCIAL	P.O. BOX 856		ROSEMONT	IL	60018	\$ 71,010.00
TOTALS						\$ 6,728,223.81

EXHIBIT B16
AGED RECEIVABLES
AS OF OCTOBER 13, 2009

CUSTOMER NAME	AMOUNT
ADVETECH	\$ 9,000.00
AFFYMETRIX PTE	\$ 448.50
CDIL	\$ 6,431.71
CLARE	\$ 10,295.21
CONTINENTAL AUTO	\$ 1,100.00
COORSTEK	\$ 2,637.84
CTS	\$ 1,808.81
ENTREPIX	\$ 4,831.50
GRINDAL	\$ 14,000.00
HOFFMAN MATERIALS LLC	\$ 4.25
HONEYWELL	\$ 2,279.50
HYTEL	\$ 591.38
INNOVATIVE FAB	\$ 23,850.00
KINGTECH SEMI	\$ 927.50
LASER COMPONENTS	\$ 977.50
LINEAR TECH	\$ 1,284.89
MACHINE TOOL	\$ 27,000.00
ORANGE	\$ 500.00
PD-LD	\$ 3,060.00
PICOR CORPORATION	\$ 200.00
POLAR SEMI	\$ 8,543.00
PRECISION	\$ 30,673.43
REDLEN	\$ 1,241.84
SEAGATE GB	\$ 5,516.44
SELECTIVE PLATING	\$ 6,000.00
SOLID STATE SCIENTIFIC CORP	\$ 8,937.50
SPERRY	\$ 4,790.00
STERLING	\$ 20,300.00
SYLARUS	\$ 3,700.42
TIBBETTS	\$ 84.18
US FINANCIAL	\$ 10,083.35
TOTAL ACCOUNTS RECEIVABLE	\$ 211,098.75

NOTE:

ACTUAL COLLECTABLE UNKNOWN DUE TO EAR'S FAILURE TO HONOR PURCHASE ORDER

B6D (Official Form 6D) (12/07)

In re **Equipment Acquisition Resources, Inc.**Case No. **09-39937**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			See attached Exhibit D1					
Bank of Jackson Hole PO Box 7000 Jackson, WY 83002								
			Value \$				2,500,000.00	Unknown
Account No.			See attached Exhibit D1					
Charter National Bank & Trust 2200 West Higgins Hoffman Estates, IL 60169								
			Value \$				1,965,029.00	Unknown
Account No.			See attached Exhibit D1					
First Horizon 165 Madison Street Memphis, TN 38103								
			Value \$				100,750.00	Unknown
Account No.			See attached Exhibit D1					
Fremont Investment & Loan 175 N. Riverview Anaheim, CA 92808								
			Value \$				798,600.00	Unknown
Subtotal (Total of this page)							5,364,379.00	0.00

2 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R O W E R H W J C	Husband, Wife, Joint, or Community	C O N T R I B U T I O N T O T A L	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.		See attached Exhibit D1					
Harris Bank PO Box 6201 Carol Stream, IL 60197	-					386,200.00	Unknown
		Value \$ 0.00					
Account No.		See attached Exhibit D1					
Icon EAR, LLC 100 5th Avenue 4th Floor New York, NY 10011	-					18,733,100.67	Unknown
		Value \$ 0.00					
Account No.		Blanket lien on all assets of company. See attached Exhibit D1.					
NorStates Bank 1601 N Lewis Avenue Waukegan, IL 60079	-					9,057,654.81	Unknown
		Value \$ Unknown					
Account No.		See attached Exhibit D1					
Orion Bank c/o IberlaBank PO Box 413040 Naples, FL 34101	-					400,000.00	Unknown
		Value \$ 0.00					
Account No.		See attached Exhibit D1					
Regions Mortgage PO Box 18001 Hattiesburg, MS 39404	-					1,211,393.00	Unknown
		Value \$ 0.00					
Subtotal (Total of this page)						29,788,348.48	0.00

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Blanket lien on all assets of company					
Republic Bank of Chicago 2221 Camden Ct Oak Brook, IL 60523		-						
			Value \$ Unknown				8,000,261.89	Unknown
Account No.			See attached Exhibit D1					
TD Banknorth 5 Commerce Park North Bedford, NH 03110		-						
			Value \$ 0.00				8,125,542.09	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							16,125,803.98	0.00
Total (Report on Summary of Schedules)							51,278,531.46	0.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

[illegible]

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT D1

12936 Violino Place, Bldg 1100, #301, Naples, FL with Parking Garage (#PGD#A-3) Tax ID# 683000007842/683000006225	Bank of Jackson Hole \$2,500,000	Icon EAR, LLC \$18,733,101	NorStates Bank \$10,457,655	TD Banknorth \$8,125,542	Regions Mortgage \$1,211,393	Orion Bank c/o IberiaBank \$400,000	Harris Bank \$386,200	First Horizon \$100,750	Fremont Investment & Loan \$798,600	Charter National Bank & Trust \$1,965,029
3512 Cherry Blossom Ct., Bldg 22 #202, Estero, FL				X	X					
20254 Royal Villagio Ct., Bldg 31, #102, Estero, FL Tax ID# 78470080006				X	X					
20254 Royal Villagio Ct., Bldg 31, #103, Estero, FL				X	X					
20254 Royal Villagio Ct., Bldg 31, #201, Estero, FL				X	X					
8N768 Brimfield, Elgin, IL Tax ID# 05-35-227-004				X				X	X	
454 N. Aberdeen, 2S, Chicago, IL Tax ID# 17-08-247-030-1005									X	
454 N. Aberdeen, 3N, Chicago, IL Tax ID# 17-08-247-030-1008							X			
3274 - 3300 N. California, Chicago, IL Tax ID#s 13-24-316-016, 017, 018 and 13-24-314-062			X	X						
555 S. Vermont Street, Palatine, IL Tax ID# 02-23-313-034				X						X

B6E (Official Form 6E) (12/07)

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Equipment Acquisition Resources, Inc.

Case No. 09-39937

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T R I B U T I O N	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
See attached Exhibit E									0.00
								26,088.04	26,088.04
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								26,088.04	0.00
Total (Report on Summary of Schedules)								26,088.04	0.00
								26,088.04	26,088.04

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

EXHIBIT E
UNPAID EMPLOYEE WAGES
AS OF OCTOBER 23, 2009

NAME	ADDRESS1	CITY	STATE	ZIP	AMOUNT
ARCOS, LUIS	1115 MILLER LN APT 204	BUFFALO GROVE	IL	60089	\$ 1,248.00
BENNETT, KYLE	612 BELINDER LN APT 2715	SCHAUMBURG	IL	60173	\$ 458.25
BLOCKER, SHANE	130 S PITT ST APT 2	CARLISLE	PA	17013	\$ 1,200.00
DAVIDSON, THOMAS	3915 S WREN LN	ROLLING MEADOW	IL	60008	\$ 700.00
DORAN, CODY	3946 N RAVENSWOOD AVE	CHICAGO	IL	60613	\$ 5,254.62
DORAN, CORY	454 N ABERDEEN UNIT 3N	CHICAGO	IL	60642	\$ 1,988.00
GARCIA, CARLOS	1993 N HERITAGE CIRCLE	PALATINE	IL	60074	\$ 920.00
GARCIA, MARTIN	1993 N HERITAGE CIRCLE	PALATINE	IL	60074	\$ 184.00
KARASEK, TOMASZ	23 N YALE AVE	VILLA PARK	IL	60181	\$ 1,044.00
KARASEK, WOJCIECH	715 WHITESAIL DR	SCHAUMBURG	IL	60194	\$ 868.00
LONGORIA, VICTOR	5545 E CELEBRITY CIRCLE	HANOVER PARK	IL	60133	\$ 736.00
PODRAZA, JENNIFER	304 KOSAN CIRCLE	STREAMWOOD	IL	60107	\$ 2,310.00
SMITH, WILBUR	231 OLD TOWN RD	GARDNERS	PA	17324	\$ 5,389.17
STONE, BRANDON	524 N AIRLITE STREET	ELGIN	IL	60123	\$ 893.00
THOMAS, NATHAN	5216 N PLEASANT VIEW DR	MCHEERY	IL	60050	\$ 495.00
VAVRICH, MARTIN	275 E LINCOLN AVE	GLENDALE HEIGHTS	IL	60139	\$ 2,400.00
TOTAL				\$	26,088.04

B6F (Official Form 6F) (12/07)

In re **Equipment Acquisition Resources, Inc.**

Case No. **09-39937**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. Loan						
Alan Moore (Red Oak Litigation) 350 North St. Paul Street Suite 2900 Dallas, TX 75201	-				X	2,000,000.00
Account No. Trade creditors						
See attached Exhibit F	-					980,966.35
Account No. Equip lessors' remaining pmts						
See attached Exhibit F2	-					99,126,688.13
Account No.						
Subtotal (Total of this page)						102,107,654.48
Total (Report on Summary of Schedules)						102,107,654.48

0 continuation sheets attached

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT F
TRADE CREDITORS
AS OF SEPTEMBER 19, 2009

VENDOR NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT DUE
ACURA FINANCIAL SERVICES	PO BOX 60001		CITY OF INDUSTRY	CA	91716-0001	\$ 655.00
AERO EXPRESS	N719 STATE RD. 67		IXONIA	WI	53036	\$ 17,270.00
AFFILIATED CTRL	640 WHEAT LANE		WOOD DALE	IL	60191	\$ -
AFLAC	1932 WYNNANTON ROAD		COLUMBUS	GA	31999-0797	\$ 940.08
AGSCO	160 W HINTZ ROAD		WHEELING	IL	60090	\$ 22.31
ALL CONTROL	1644 CAMBRIDGE DRIVE		ELGIN	IL	60123	\$ 585.38
ALPINE BEARING	298 LINCOLN STREET		ALSTON	MA	02134	\$ 40.19
ALSTER MACHINING	4243 W DIVERSEY AVE		CHICAGO	IL	60639	\$ 300.00
AMERICANEXPRESS	BOX 0001		LOS ANGELES	CA	90096	\$ -
AMERICAS	DEPT 0140		PALATINE	IL	60055-0140	\$ 504.86
AMEX_11008	PO BOX 360002		FT. LAUDERDALE	FL	33336-0002	\$ 861.84
AMEX_41002	PO BOX 981540		EL PASO	TX	79998-1540	\$ 185,687.86
AMEX_51009	PO BOX 0001		LOS ANGELES	CA	90096-8000	\$ 3,913.34
ARC DISPOSAL	2101 S BUSSE ROAD		MOUNT PROSPECT	IL	60056	\$ 889.93
ARNSTEIN & LEHR	120 S. RIVERSIDE PLAZA SUITE 1200		CHICAGO	IL	60606	\$ -
AT&T	PO BOX 8220		AURORA	IL	60572-8220	\$ 2,196.78
AT&T MOBILITY	PO BOX 30218		LOS ANGELES	CA	90030-0218	\$ 524.62
ATLAS	PO BOX 428		PALATINE	IL	60078-0428	\$ 599.00
AUDI	PO BOX 17497		BALTIMORE	MD	21297	\$ -
AUTODIRECT	7805 FRONTAGE RD		OVERLAND PARK	KS	66204	\$ -
BENSMAN GROUP	2333 WAUKEGAN ROAD	SUITE 275	BANNOCKBURN	IL	60015	\$ 11,500.00
BLUECROSS	PO BOX 1186		CHICAGO	IL	60680-1186	\$ 76,945.21
BOARD OF EQUALIZATION	PO BOX 942879		SACRAMENTO	CA	94279	\$ -
BRUCE COSTELLO	5008 CARRAIGE LANE		SANTA ROSA	CA	95403	\$ 2,039.79
BRYTON ENGINEERING	1111 E WARRENVILLE ROAD		NAPERVILLE	IL	60563	\$ 620.00
BURKERT	7600 HARDIN DRIVE		NORTH LITTLE ROCK	AK	72117	\$ 885.00
CAPITAL ONE	PO BOX 6492		CAROL STREAM	IL	60197-6492	\$ 16,630.87
CARL STAEBLE CORP.	1840 INDUSTRIAL DRIVE		LIBERTYVILLE	IL	60048	\$ 987.31
CENTER FUNDING	426 LAKE AVE		CRYSTAL LAKE	IL	60014	\$ -
CERAMIC INDUSTRIES	PO BOX 2600		TROY	MI	48007	\$ 800.00
CHUBB	15 MOUNTAIN VIEW ROAD		WARREN	NJ	7059	\$ 59,621.00
CINTAS	1025 NATIONAL PKWY		SCHAUMBURG	IL	60173	\$ 5,707.00
CITY ORNAMENTAL	254 NORTH STATE STREET		ELGIN	IL	60123	\$ 1,925.00
CLEARBROOK	1835 WEST CENTRAL ROAD		ARLINGTON HEIGHTS	IL	60005	\$ 1,404.00
CLICKMAIL	1155 TRITON DRIVE	SUITE E	FOSTER CITY	CA	94404	\$ 3,022.56
CNA INSURANCE	333 S WABASH		CHICAGO	IL	60604	\$ -
COM ED	ATTN: REVENUE MANAGEMENT DEPT.	2100 SWIFT DRIVE	OAK BROOK	IL	60523	\$ 129.05
COMCAST	PO BOX 3001		SOUTHEASTERN	PA	19398-3001	\$ 153.27

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT F
TRADE CREDITORS
AS OF SEPTEMBER 19, 2009

VENDOR NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT DUE
COMPU-SOLUTIONS	4180 ROUTE 83	SUITE 208A	LONG GROVE	IL	60047	3,300.81
CONTINENTAL	1221 HARTZELL STREET		NEW HAVEN	IN	46774-0126	682.28
CONWAY	2211 OLD EARHART RD	SUITE 100	ANN ARBOR	MI	48105	-
COOKCOUNTYCOLL2	TREASURERS OFFICE	118 N. CLARK ST., STE 112	CHICAGO	IL	60602	-
DAC	125 WEST ORCHID STREET		ITASCA	IL	60413-1764	145.00
DELTA INDUSTRIES	2201 CURTISS STREET		DOWNERS GROVE	IL	60515	1,858.68
DIGITAL HUB	1040 N HALSTED STREET		CHICAGO	IL	60642	2,016.00
DIRECT ENERGY	PO BOX 643249		PITTSBURGH	PA	15284-3249	6,527.00
DIRECT TV	PO BOX 60036		LOS ANGELES	CA	90060-0036	184.49
DISCOEASTCOAST	PO BOX 515184		LOS ANGELES	CA	90051	-
DISCOVER-8698	PO BOX 30395		SALT LAKE CITY	UT	84130-0395	875.27
DISCOVER-9375	PO BOX 6103		CAROL STREAM	IL	60197-6103	101.34
DYNOMAX	965 CAMPUS DRIVE		MUNDELEIN	IL	60060	1,149.20
EICH TECH	1110 SCOTT HILLS DR		BALTIMORE	MD	21208	-
ELEC ALCONTROL	740 INDUSTRIAL ROAD		CARY	IL	60013	60.90
ENTREPIX	2315 W FAIRMONT DR		TEMPE	AR	85282	-
ENVIRONMENTAL FUTURES	2210 W IRVING PARK ROAD		CHICAGO	IL	60618	360.00
EYEMED	PO BOX 632530		CINCINNATI	OH	45283-2530	364.80
FARMERS INS	PO BOX 0914		CAROL STREAM	IL	60132	-
FEDEX	PO BOX 371461		PITTSBURGH	PA	15250-7461	1,236.07
FLODYNE	1000 MUIRFIELD DRIVE		HANOVER PARK	IL	60133	77.55
FLUID POWER	110 GORDON STREET		ELK GROVE VILLAGE	IL	60007-1120	382.10
FRED HONKAMP	4230 NORTH OAKLAND	#290	MILWAUKEE	WI	53211	1,745.00
FREIGHTQUOTE	16025 WEST 113TH STREET		LENEXA	KS	66219	215.16
FRONTIER ELEC	451 FRONTIER WAY		BENSENVILLE	IL	60106	-
FUJIMI	11200 SW LEVETON DR		TUALATIN	OR	97062	-
GEORGE FERGUSON	1521 E COMMERCE AVE		CARLSLE	PA	17013	8,600.00
GIS VENTURE	970 N OAK LAWN AVE	SUITE 100	ELMHURST	IL	60126	19,152.14
GLOBAL CONTACT	16 WEST MAIN STREET		MARLTON	NJ	08053	145.00
GMAC	P.O. BOX 9001951		LOUISVILLE	KY	40290-1951	10,271.79
GONIA CONSULTING	1301 CLEAR SPRINGS TRACE	SUITE 200	LOUISVILLE	KY	40223	2,152.41
GRINDAL	1551 E INDUSTRIAL DRIVE		ITASCA	IL	60143	225.00
GROB INC.	1731 10TH AVE		GRAFTON	WI	53024	803.86
HARRIS LOAN1215	PO BOX 6201		CAROL STREAM	IL	60197-6201	501.22
HEROLD	PO BOX 871185		WASILLA	AL	36087-1185	1,044.48
HOME DEPO	PO BOX 6029		THE LAKES	NV	88901-6029	637.22
HONEYWELL	12484 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693	1,193.87
HOPATCONG	35 BYRAM BAY ROAD		HOPATCONG	NJ	7843	2,390.00

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT E
TRADE CREDITORS
AS OF SEPTEMBER 19, 2009

VENDOR NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT DUE
HOSTING.COM	PO BOX 70309		LOUISVILLE	KY	40270-0309	619.00
ICE MOUNTAIN	PO BOX 52214		PHOENIX	AZ	85072-2214	105.32
ICI PAINT	21033 NETWORK PLACE		CHICAGO	IL	60673-1210	127.30
IL DEPT OF REVENUE			SPRINGFIELD	IL	62746	-
IMAC	1553 COMMERCE DRIVE		ELGIN	IL	60123	3,740.88
KCL, LLC.	3 LINDEN LANE		WYOMING	OH	45215	10,140.00
LABOR NETWORK	565 DUNDEE AVE		ELGIN	IL	60120	1,728.00
LAKE SHORE	575 MCCORKLE BLVD		WESTERVILLE	OH	43082	240.19
LAMBDA	3055 DEL SOL BLVD		SAN DIEGO	CA	92154	315.00
LANAC TECH	525 W VAN BUREN	SUITE 1150	CHICAGO	IL	60602	8,590.00
LOCATOR SERVICES	PO BOX 75363		BALTIMORE	MID	21275	474.00
LOCKE LORD BISSELL & LIDDELL LLP	3400 JP MORGAN CHASE TOWER	600 TRAVIS	HOUSTON	TX	77002	367,308.35
MAB PAINT	414 N CARPENTER STREET		CHICAGO	IL	60622	135.34
MATRIX BUSINESS TECHNOLOGIES	PO BOX 742501		CINCINNATI	OH	45274-2501	472.94
MCCLOUD	2500 W HIGGINS ROAD		HOFFMAN ESTATES	IL	60195-5220	68.00
MCCOLLISTER	PO BOX 822685		PHILADELPHIA	PA	19182-2685	3,486.30
MCMASTER CARR	PO BOX 7690		CHICAGO	IL	60680-7690	2,214.20
MERCEDESSENZFIN	PO BOX 9001680		LOUISVILLE	KY	40290-1680	2,479.96
MFG NEWS	1633 CENTRAL STREET		EVANSTON	IL	60201-1569	400.82
MFRTZSCHE	3638 N HAMILTON AVE		CHICAGO	IL	60618	2,040.00
MOTION IND	2380 UNITED LANE		ELK GROVE VILLAGE	IL	60007	1,549.07
MYRON E. SIEGEL	445 SHERIDAN ROAD SUITE 200		HIGHWOOD	IL	60040	-
NATHAN THOMAS	5216 N PLEASANT VIEW DRIVE		MCHENRY	IL	60050	120.00
NATIONAL LIFT TRUCK INC	PO BOX 5977		CAROL STREAM	IL	60197-5977	1,845.00
NEETEK SYSTEMS INTEGRATION, INC.	3182 CAMPUS DRIVE	SUITE 415	SAN MATEO	CA	94403	1,850.00
N.E.T.	4811 LAMAR AVE	SUITE 4	MISSION	KS	66202	4,700.00
NEWMARK	P.O. BOX 94151		PALATINE	IL	60094-4151	224.01
NICOR	P.O. BOX 190		AURORA	IL	60507-0190	378.14
NISSAN	PO BOX 0548		CAROL STREAM	IL	60132-0548	939.76
NORMAN EQUIP	9850 SOUTH INDUSTRIAL DRIVE		BRIDGEVIEW	IL	60455	154.20
PECKBLOOMMILLER	105 WEST ADAMS	31ST FLOOR	CHICAGO	IL	60603	19,695.07
PEOPLES GAS	130 EAST RANDOLPH DR		CHICAGO	IL	60601	147.01
PETERWOLTERS	PO BOX 516514		LOS ANGELES	CA	90051-7801	14,633.00
PISCO	100 LELAND COURT	ATTN: ACCOUNTS PAYABLE UNIT A	BENSENVILLE	IL	60106	124.62
PITNEY BOWES	PO BOX 856390		LOUISVILLE	KY	40285-6390	344.42
POWER MATION	945 N EDGEWOOD AVE		WOOD DALE	IL	60191	-
PRE-PAID LEGAL	PO BOX 2629		ADA	OK	74821-2629	1,022.40
PRINCIPAL	PO BOX 10372		DES MOINES	IA	50306-0372	3,402.44

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT F
TRADE CREDITORS
AS OF SEPTEMBER 19, 2009

VENDOR NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT DUE
PRO-LINE	716 N. EDGEWOOD AVE		WOOD DALE	IL	60191	\$ 1,776.56
QUILL	PO BOX 37600		PHILADELPHIA	PA	19101-0600	\$ 252.11
REID SUPPLY	2265 BLACK CREEK ROAD		MUSKEGON	MI	49444	\$ 95.13
REALANCE STANDARD	PO BOX 3124		SOUTHEASTERN	PA	19398-3124	\$ 664.36
REVERE 2	3866 PAYSAPHERE CIRCLE		CHICAGO	IL	60674	\$ 139.44
SHERWINWILLIAMS	261 E NORTHWEST HWY		PALATINE	IL	60067	\$ -
SIGNS NOW	1300 B. REMINGTON ROAD		SCHAUMBURG	IL	60173	\$ 742.85
SPIE	PO BOX 10		BELLINGHAM	WA	98227	\$ -
SPRINT	PO BOX 219554		KANSAS CITY	MO	64121-9554	\$ 4,547.82
STATE COMPTROLLER - TX	PO BOX 149348		AUSTIN	TX	78714-9348	\$ 51.00
STATE FARM	9140 WAUKEGAN ROAD		MORTON GROVE	IL	60053	\$ 1,735.88
STEINER	1250 TOLUHY AVENUE		ELK GROVE VILLAGE	IL	60007	\$ -
SUNSOURCE	2301 WINDSOR CT		ADDISON	IL	60101	\$ -
TECH-ASSIST	3700 PALOMAR LANE		AUSTIN	TX	76727	\$ 900.00
THE FINER LINE	1306 N PLUM RD		SCHAUMBURG	IL	60173	\$ -
TIGER DRYLAC	3855 SWENSON AVENUE		ST CHARLES	IL	60174	\$ 233.20
TOMAS TRAXMANDL	2619 NORTH 74TH AVE		ELMWOOD PARK	IL	60707	\$ 382.50
TRANS PAK	520 S VERMONT ST		PALATINE	IL	60067	\$ -
ULINE	2105 S. LAKESIDE DRIVE		WAUKEGAN	IL	60085	\$ 278.64
UPS	LOCKBOX 577		CAROL STREAM	IL	60132	\$ -
USED EQUIPMENT DIRECTORY	3700 PALOMAR LANE		AUSTIN	TX	78727	\$ 1,175.70
VALTECH CORP	2113 SANATOGA STATION ROAD		POTTSTOWN	PA	19464	\$ 218.94
VERIZON	PO BOX 9822		MISSION HILLS	CA	91346	\$ -
VETERANS MESSENGER	PO BOX 66973		CHICAGO	IL	60666-0973	\$ 434.62
VILLAGE OF PALATINE	200 EAST WOOD STREET		PALATINE	IL	60067-5339	\$ 134.79
VONLEHMAN	4755 LAKE FOREST DRIVE		CINCINNATI	OH	45242	\$ 42,851.00
WHALE	1521 JARVIS AVE		ELK GROVE VILLAGE	IL	60007	\$ -
XEROX	PO BOX 802567		CHICAGO	IL	60680-2567	\$ 1,843.79
XOCOMM	PO BOX 7158		PASADENA	CA	91190-7158	\$ 664.57
YELLOW PAGES	PO BOX 411450	ATTN: LISTING DEPT	MELBORNE	FL	32941-1450	\$ 317.90
TOTAL						\$ 980,966.35

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT F2
EQUIPMENT LESSOR'S REMAINING PAYMENTS

LEASE COMPANY NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT
ABCO LEASING	22232 17TH AVE S.E.	SUITE 204	BOTHELL	WA	98021	\$ 76,375.03
ACADEMIC CAPITAL GROUP	5947 RELIABLE PARKWAY		CHICAGO	IL	60686-0059	\$ 455,839.83
ALTEC CAPITAL (QUAIL CAPITAL)	33 INVERNESS CENTER PKWY	SUITE 200	BIRMINGHAM	AL	35242-4842	\$ 309,502.80
AMERICAN BANK LEASING	1566 MEDICAL DRIVE		POTTSTOWN	PA	19464-0274	\$ 88,021.07
AMERICAN BANK LEASING FSB	1566 MEDICAL DRIVE		POTTSTOWN	PA	19464-0274	\$ 2,946,830.48
ASSOCIATED BANK	200 N ADAMS		GREEN BAY	WI	54301	\$ 72,209.49
BALBOA LEASING	2010 MAIN STREET		IRVINE	CA	92614	\$ 14,895.86
BANK OF THE WEST	475 SANSOME ST.	11TH FLOOR	SAN FRANCISCO	CA	64111	\$ 29,923.44
BRYN MAWR	6 S BRYN MAWR AVE	19TH FLOOR	BRYN MAWR	PA	19010	\$ 47,135.82
CHARTER NATIONAL	PO BOX 918		STREAMWOOD	IL	60107-0000	\$ 618,716.08
CITIZENS BANK & TRUST	5700 NORTH CENTRAL AVE		CHICAGO	IL	60646	\$ 907,760.37
CM FINANCIAL	2333 WAUKEGAN ROAD		BANNOCKBURN	IL	60015	\$ 134,533.89
COMERICA	411 W LAFAYETTE BLVD	2ND FLOOR/MC 3540	DETROIT	MI	48226	\$ 2,404,144.17
COMMUNITY BANK	PO BOX 146		CROOKSVILLE	OH	43731	\$ 81,562.46
COURT SQUARE LEASING CORP	P.O. BOX 17625		BALTIMORE	MD	21264	\$ 118,323.45
CROSSROADS	2201 NW CORPORATE BLVD	#201	BOCA RATON	FL	33431	\$ 351,626.33
FARMERS & MERCHANTS	41 S FIRST STREET		MIAMISBURG	OH	45342	\$ 105,697.45
FIFTH THIRD BANK	222 S. RIVERSIDE PLAZA	32ND FLOOR	CHICAGO	IL	60606	\$ 6,614,405.01
FIRST COMM. BANK	165 S RANDALL ROAD		ELGIN	IL	60123	\$ 229,735.96
FIRST CREDIT FUNDING	PO BOX 3892		SEATTLE	WA	98124-3892	\$ 43,965.32
FIRST DUPAGE BANK	PO BOX 427		WESTMONT	IL	60559-0427	\$ 251,634.83
FIRST LEASE, INC.	185 COMMERCE DRIVE		FORT WASHINGTON	PA	19034	\$ 42,089.71
FIRST PREMIER	5201 EDEN AVE.,	SUITE 180	EDINA	MN	55436	\$ 29,856,473.04
HP FINANCIAL	420 MOUNTAIN AVE		MURRAY HILL	NJ	07974	\$ 14,996,053.89
IBM	10301 DAVID TAYLOR DRIVE		CHARLOTTE	NC	28262	\$ 10,779,144.74
KLC FINANCIAL	3514 COUNTY ROAD 101		MINNETONKA	MN	55345	\$ 1,198,044.46
LEAF	PO BOX 6444006		CINCINNATI	OH	45264-4006	\$ 65,835.95
LEASING INNOVATIONS	261 NORTH HWY 101		SOLANA BEACH	CA	92075	\$ 2,356,535.86
LEASING ONE CORPORATION	202 W. MAIN STREET		FRANKFORT	KY	40601	\$ 904,350.38
LIBERTYVILLE BANK & TRUST	507 N. MILWAUKEE AVE.		LIBERTYVILLE	IL	60048	\$ 2,501,601.19
MARLIN LEASING	PO BOX 13604		PHILADELPHIA	PA	19101-3604	\$ 46,439.76
MILLENNIUM BANK	28300 ORCHARD LAKE ROAD	SUITE 200	FARMINGTON HILLS	MI	48334	\$ 412,188.12
NATIONAL CITY	2100 MINER STREET		DES PLAINES	IL	60016	\$ 1,691,870.00
NORTH SIDE BANK	101 SOUTH 5TH STREET		LOUISVILLE	KY	40202	\$ 2,194,059.13
NORTHWAY STATE BANK	4125 HAMILLTON AVE		CINCINNATI	OH	45223	\$ 611,422.00
OFC CREDIT	480 WEST CENTER STREET		GRAYSLAKE	IL	60030	\$ 102,795.00
PENTECH FINANCIAL	3585 ATLANTA AVE	SUITE 103	ATLANTA	GA	31193-4109	\$ 107,388.20
ROCKFORD CAPITAL LEASING	1310 MADRID STREET	#301	MARSHALL	MN	56258	\$ 255,705.95
	4249 EAST STATE ST		ROCKFORD	IL	61108	\$ 213,392.80

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT F2
EQUIPMENT LESSOR'S REMAINING PAYMENTS

LEASE COMPANY NAME	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	AMOUNT
SG EQUIPMENT FINANCE	480 WASHINGTON BLVD.	24TH FLOOR	JERSEY CITY	NJ	07310	\$ 2,559,678.76
SOVEREIGN BANK	3 HUNTINGTON QUAD	SUITE 101N	MELVILLE	NY	11747	\$ 296,449.69
SUNTRUST LEASING CORP	29 W SUSQUEHANNA AVE	SUITE 400	TOWSON	MD	21204	\$ 313,706.67
SUSQUEHANNA COMMERCIAL	1566 MEDICAL DRIVE	SUITE 201	POTTSTOWN	PA	19464	\$ 187,336.33
TOWN & COUNTRY LEASING	PO BOX 820116		PHILADELPHIA	PA	19182-0116	\$ 85,169.06
US BANK - MANIFEST FUND	1450 CHANNEL PARKWAY		MARSHALL	MN	56258	\$ 1,274,966.56
US FINANCIAL LLC	9122 MONTGOMERY ROAD	SUITE 202	CINCINNATI	OH	54242	\$ 7,707,975.59
VARILEASE	PO BOX 314		HIGHLAND PARK	IL	60035	\$ 21,190.43
VELOCITY FINANCIAL	P.O. BOX 856		ROSEMONT	IL	60018	\$ 1,771,699.50
WAUKEGAN BANK	1324 GOLF ROAD		WAUKEGAN	IL	60087	\$ 670,286.22
TOTALS						\$ 99,126,688.13

B6G (Official Form 6G) (12/07)

In re Equipment Acquisition Resources, Inc.

Case No. 09-39937

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

See attached Exhibit G

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continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

EXHIBIT G

Page 1 of 4

LEASE COMPANY NAME
REEN LEASING]

Page 2 of 4

EXHIBIT 3

Page 3 of 4

EQUIPMENT ACQUISITION RESOURCES, INC.

EXHIBIT G

LEASE COMPANY NAME	ADDRESS	DESCRIPTION
US FINANCIAL LLC	8122 MONTGOMERY ROAD, SUITE 202, CINCINNATI, OH 54242	OPERATING LEASES
US FINANCIAL LLC	8122 MONTGOMERY ROAD, SUITE 202, CINCINNATI, OH 54242	OPERATING LEASES
US FINANCIAL LLC	8122 MONTGOMERY ROAD, SUITE 202, CINCINNATI, OH 54242	OPERATING LEASES
VARLEASE	PO BOX 314, HIGHLAND PARK, IL 60036	CAPITAL LEASES
WAUKEGAN BANK	1324 GOLF RD., WAUKEGAN, IL 60087	CAPITAL LEASES

B6H (Official Form 6H) (12/07)

In re Equipment Acquisition Resources, Inc.

Case No. 09-39937

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. Sec. 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Donna Malone 4260 East Hoback Rd Jackson, WY 83001	Various and as Guarantors
Mark Anstett 1111 Estate Lane Lake Forest, IL 60045	Various and as Guarantors

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continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Northern District of Illinois**

In re Equipment Acquisition Resources, Inc.

Debtor(s)

Case No. 09-39937
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

12/29/09

Signature

William A. Beards
Chief Restructuring Officer

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*